



St Mary & St Mina's Coptic Orthodox College

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FINANCIAL QUESTIONNAIRE FORM 2021

Concession Not Guaranteed

The sole purpose of the Financial Questionnaire is for families to clearly and honestly outline their current financial position to substantiate their request, for possible assistance, in the short term. For the College to consider the request, it requires the Financial Questionnaire to be completed in full and submitted with all the accompanied documentation.

1. Bank Statements (Last Three [3] months).
2. Rent receipts.
3. Credit Card Statements.
4. All Utility Bills.
5. Phone Accounts.
6. Wage Slips (Three [3] most recent).
7. Government Documents (Eg.: Centrelink Income Statement, Family Allowance, Austudy, etc.....)
8. Private Health Fund payment records.

Office Use Only	
Meeting Date:	
Meeting Time:	
Approved By:	
Approved Date:	
Comments:	

PERSONAL INFORMATION

Title Dr Mr Mrs Ms

Miss

Name:

First Name

Surname:

Address:

Postcode:

Email:

Telephone: Home:

Mobile:

Work:

Fax: Driver's Licence #:

Date of Birth:

Marital Status: Married Separated Divorced Widow / Widower

No. Of Dependent Children:

Children currently enrolled or to be enrolled at St Mary & St Mina's College:

1) Name:

Year:

2) Name:

Year:

3) Name:

Year:

4) Name:

Year:

Reasons for seeking a Financial Review:

FORTNIGHT FAMILY INCOME:

Main Income:

Spouse Income:

Wage per Fortnight:

\$

\$

Is your work full-time or casual?

Full Time

Casual

- Please attach three (3) most recent payslips.

OTHER INCOME:

Income:

Main Income:

**Spouse
Income:**

Government Allowance:

\$

\$

Family Payments:

\$

\$

Austudy/ Abstudy

\$

\$

Maintenance:

\$

\$

Rent or Board:

\$

\$

Interest Income:

\$

\$

Investment Income:

\$

\$

Other Income (Including Benefits):

\$

\$

Total Income (Including Wages)

\$

\$

- Please attach up-to-date documentation to substantiate Centrelink, Government and all other income / payments and include the last three (3) months' Bank Statements for all accounts.

FAMILY EXPENDITURE:

	<u>Per Fortnight</u>
Mortgage/ Rent	\$
All Car Loans, Investment Loans, Registration, Insurance and Running Costs:	\$
Food and Clothing:	\$
School Fees (Other School, Preschool and Day Care)	\$
Utilities (Water, Gas, Electricity)	\$
Telephone (Home and Mobile) including Internet:	\$
Private Medical Fund Payments (Insurance):	\$
Additional Medical Costs:	\$
Other (Please specify):	\$
	\$
	\$
Total Expenditure	\$

STATEMENT OF ASSESTS:

Do you own your home? Yes No

What is the approximate value of your home? \$

How much do you owe on your mortgage? \$

- **Please attach your most recent Mortgage Statement (last three months)**

Please list the motor vehicles you own:

Make:	Model:	Year of Manufacture:	Date of Purchase:
Make:	Model:	Year of Manufacture:	Date of Purchase:
Make:	Model:	Year of Manufacture:	Date of Purchase:

Please provide details of other assets (e.g. Shares, Investment Property, Life Insurance, Children Savings Funds, Superannuation and miscellaneous investments):

Type of Investment	Current Value
	\$
	\$
	\$

- **The Financial Questionnaire may be reviewed every six (6) months.**

Please provide an explanation of what change in your circumstances will take place for you to pay fees in the near future:

I declare that the information I have supplied on this form and on any other attachments is true and correct.

I am aware that there are legal action for making false statements

Name: _____ **Signature:** _____ **Date:** _____

Spouse: _____ **Signature:** _____ **Date:** _____